

# Corporate Deal Sheet 2015

*Delivering results in Corporate Finance*

|   |   |   |   |  |  |
|---|---|---|---|--|--|
| <p><b>Academy Leasing Limited</b><br/>Sale of One Capital Limited</p>   | <p><b>Aintree Canal Boat (Holdings) Limited</b><br/>Acquisition Aintree Boat Company / Mersey Boat Builders Limited</p> | <p><b>AVC Services Limited</b><br/>Sale to Medivet Acquisitions Limited</p>                           | <p><b>C-MAC 2014 Limited</b><br/>Acquisition of CMAC Partnership Limited</p>  | <p><b>C-MAC Partnership Limited</b><br/>Acquisition of the business of Flight Delay Services</p> | <p><b>Chicken Run Limited</b><br/>Sale to Just Childcare Limited</p>                             |
| <p><b>Crown Construction Insulation Limited</b><br/>Acquisition of NM Properties (Knowsley) Limited</p>                         | <p><b>Divine Deli Holdings Limited</b><br/>Investments by private investors</p>   | <p><b>Downing EIS Fund</b><br/>Development capital investment into Galgorn Renewables Ltd</p>         | <p><b>Downing EIS Fund</b><br/>Investment in Angela Malik Limited</p>   | <p><b>Downing EIS Fund</b><br/>Investment in Curlew Power Limited</p>                            | <p><b>Downing EIS Fund</b><br/>Investment in Garganey S.E.S. Limited</p>                         |
| <p><b>Eastland Colour Limited</b><br/>Investment in the group</p>   | <p><b>Eco Measure Market Exchange Limited</b><br/>Investment by private investor</p>                                    | <p><b>EDP Consultants Limited</b><br/>MBO of EDP H.S.E.C. Limited</p>                                 | <p><b>Empire Partners Limited</b><br/>Acquisition of Luella Estate Inc / Norfolk Consulting Limited / Strossen Securities Inc</p> | <p><b>Golden Triangle Generators Limited</b><br/>Sale to Aggreko UK Limited</p>                  | <p><b>HM Project Developments Limited</b><br/>Investment in an open cast coal mining project</p> |
| <p><b>Kolak Snack Foods Limited</b><br/>Acquisition of the business / assets of Berkshire Foods Limited / NC Snacks Limited</p> | <p><b>No 2 Nights Limited</b><br/>Investment by ESG Security Services Limited</p>                                       | <p><b>Noor Eyecare Limited</b><br/>Acquisition of Park &amp; Brown Optometrists business</p>          | <p><b>Operis Construction Limited</b><br/>Sale to Nisco Investment Limited</p>  | <p><b>R &amp; H Site Services Limited</b><br/>Sale to R &amp; K Fencing Limited</p>              | <p><b>Restoration Hackney</b><br/>Investment into Okvarious property projects /</p>              |
| <p><b>Rosnes Limited</b><br/>Reorganisation of group</p>  | <p><b>SLA Enterprises Limited</b><br/>Acquisition of Placeflow Limited</p>  | <p><b>Sphere Advertising and Communications Limited</b><br/>Asset Sale to Listen Creative Limited</p> | <p><b>Tace Investments Limited</b><br/>Buyback of 50% of its shareholding</p>   | <p><b>Tarways Asphalte Co. Limited</b><br/>Shareholder Re-organisation</p>                       | <p><b>Wellington Motors Limited</b><br/>Reorganisation of group</p>                              |
| <p><b>XCL Management Limited</b><br/>Restructure of investment</p>  |   |   |   |  |  |

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