

Corporate Deal Sheet 2018

Delivering results in Corporate Finance

Academy Leasing Limited

Acquisition of the leasing portfolio of Cardale Leasing LLP by Academy Leasing Limited

Andromeda Engineering Limited

Purchase of the entire issued share capital of Andromeda Engineering Limited by Aletheia Holdings Six Limited

Avanite Limited

Equity investment in Avanite Limited by DSW Angels (Nominees) Limited

Bedspace Holdings Limited

Acquisition of the entire issued share capital of Bedspace Resource Limited by Bedspace Holdings Limited

Bornmore (Metals) Limited

Sale of shares in Bornmore (Metals) Limited to Image Investments Limited

Cabletronics Limited

Acquisition of the shares in Cabletronics Limited by East Kirkby Engineering Co Limited

Callow Capital 1 Ltd

Acquisition of the shares in On-Time Communications Limited by Callow Capital 1 Ltd

Cheshire Roof Trusses Limited

Purchase of the entire issued share capital of Cheshire Roof Trusses Limited by Robinson Manufacturing (Holdings) Limited

Christian Douglass LLP

Sale of the business and assets of Christian Douglass LLP to Christian Douglass Accountants Limited

ESRG Property Developments PLC

Acquisition of shares in ESRG Developments Limited by ESRG Property Developments PLC

ESRG Property Developments PLC

Acquisition of shares in ESRG Bradford Street Limited, E S R G Land South East Limited and ESRG Roslin Limited by ESRG Property Developments PLC

Glenside Finance Limited

Acquisition of the entire issued share capital of Glenside Finance Limited by Glenside Leasing and Asset Finance (Holdings)
Limited

Harrison Ince Group Limited

Sale of shares in Harrison Ince Group Limited to Harrison Ince Design Partnership Limited

Juristar Limited

Buyback of shares in Juristar Limited

LDL Holdings Limited

MBO of LDL Corporate Limited by LDL Holdings Limited

Newlyn Financial Management Limited

Acquisition of shares in Newlyn Financial Management Limited by Hadlow Edwards Wealth Management Limited

Peter Bowers Optometrist

Sale of the Peter Bowers Optometrist business and assets to Peter Bowers Optical Ltd

Private client

Acquisition of the entire issued share capital of The Armstrong Partnership

Rivers Finance Group PLC

Preference share issue in Rivers Finance Group PLC

Sherwoods Motor Group Limited

Acquisition of the shares in Sherwoods Motor Group Limited by Sherwoods Holdings Limited by way of share capital reduction

WA Casement Holdings Limited

Sale of the entire issued share capital of WA Casement Holdings Limited to Nelcrest Limited